



SOMERLEY CAPITAL LIMITED

20/F., China Building, 29 Queen's Road Central, Hong Kong

Telephone: 2869 9090 Fax: 2526 2032 E-Mail: somerley@somerley.com.hk

Goal Forward Holdings Limited

Workshop No. A-B, 1/F
Sunking Factory Building
No. 1-7 Shing Chuen Road
Shatin, New Territories
Hong Kong

Ace Source Holdings Limited

Vistra Corporate Services Centre,
Wickhams Cay II
Road Town, Tortola, VG1110
British Virgin Islands

Date: 19 August 2021

Dear Sirs,

Goal Forward Holdings Limited (Stock Code: 1854) (the "Company")

Composite Document in relation to unconditional mandatory cash offer by Somerley Capital Limited for and on behalf of Ace Source Holdings Limited to acquire all the issued shares of Goal Forward Holdings Limited (other than those already owned by Ace Source Holdings Limited and parties acting in concert with it) (the "Composite Document")

We, Somerley Capital Limited, refer to the Composite Document dated or to be dated on 19 August 2021.

We hereby confirm that we have given our written consent and have not withdrawn our consent to the issue of the Composite Document with the inclusion of our letter and all references to our name in the form and context in which they appear in the Composite Document.

We hereby further consent to our letter as set out in section headed "Letter from Somerley" in the Composite Document and this letter being made available for inspection during the period and at the relevant location and websites as set out in the section headed "10. Documents Available for Inspection" in Appendix V to the Composite Document.

Yours faithfully
For and on behalf of
Somerley Capital Limited

Name: Felix Chau
Title: Director